

**A. Student Information**

Last	First Name	MI	Social Security Number
Address (include apt. no.)			Date of Birth
City	State	ZIP Code	Phone Number (include area code)

**B. Family Information**

List the people in your **parents' household**; include:

- Yourself and your parent(s) you live with (including stepparent), and
- Your parents' other children, even if they do not live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2007 through June 30, 2008, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
- Other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2007 through June 30, 2008.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2007 and June 30, 2008, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	

**C. Student's Tax Forms and Income Information (all applicants)**

1. Check one box only. Tax returns include the 2006 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check and attach signed tax return.
- Check and complete: signed tax return will be submitted to the school by \_\_\_\_\_ (date).
- Check here if you will not file and are not required to file a 2006 U.S. Income Tax Return.

2. If you did not file and are not required to file a 2006 Federal income tax return, list below your employer(s) and any income received in 2006.

Sources (Use the W-2 form or other earnings statement)	2006 Amount
_____	\$ _____
_____	\$ _____

**D. Parent(s)' Tax Forms and Income Information**

1. Check one box only. Tax returns include the 2006 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If your parent(s) did not keep a copy of the tax return, request a copy from the tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check and attach signed tax return.
- Check and complete: signed tax return will be submitted to the school by \_\_\_\_\_ (date).
- Check if your parent(s) will not file and are not required to file a 2006 U.S. Income Tax Return.

2. If your parent(s) did not file and are not required to file a 2006 Federal income tax return, list below your parent(s)' employer(s) and any income they received in 2006.

Sources (Use the W-2 form or other earnings statement)	2006 Amount
_____	\$ _____
_____	\$ _____

**E. Sign this Worksheet**

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. At least one parent must sign.

Student	Date	Parent	Date
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Send this form to the Financial Aid Office.



### Worksheet A

For question 40 Student/Spouse	Calendar Year 2006	For question 84 Parent(s)
\$	Earned income credit from IRS Form 1040 - line 66a; 1040A - line 40a; 1040EZ - line 8a	\$
\$	Additional child tax credit from IRS Form 1040 - line 68 or 1040A - line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI). Report benefits paid to parents in the Parents column and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$
\$	<b>Enter in question 40.</b>	<b>Enter in question 84.</b> \$

### Worksheet B

For question 41 Student/Spouse	Calendar Year 2006	For question 85 Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 - total of lines 28 + 32 or 1040A - line 17	\$
\$	Child support <b>received</b> for all children. Do not include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 - line 8b or 1040A - line 8b	\$
\$	Foreign income exclusion from IRS Form 2555 - line 45 or 2555EZ - Line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 - lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 - lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 - line 20 - nonfarmers only.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in the AGI (FAFSA questions 35 and 79). <b>Do not include</b> student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, such as cafeteria plans.	\$
\$	Money <b>received</b> , or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX
\$	<b>Enter in question 41.</b>	<b>Enter in question 85.</b> \$

### Worksheet C

For question 42 Student/Spouse	Calendar Year 2006	For question 86 Parent(s)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 50 or 1040A - line 31	\$
\$	Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	<b>Enter in question 42.</b>	<b>Enter in question 86.</b> \$

